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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

EMPLOYMENT STATISTICS BRANCH

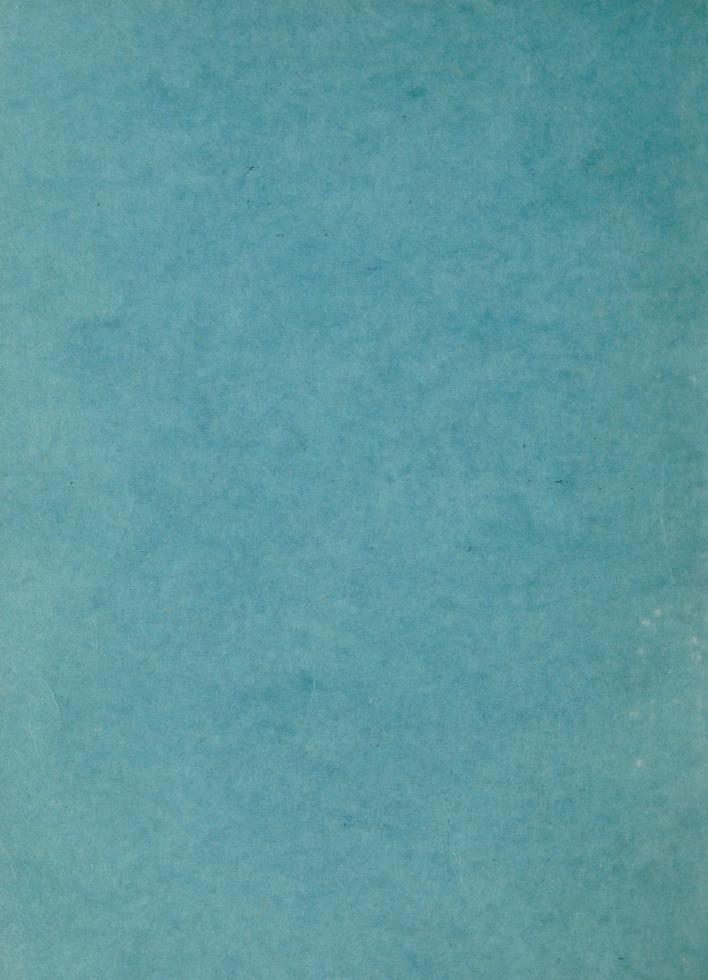
CHART BOOK

OF

EMPLOYMENT AND PAYROLLS IN CANADIAN INDUSTRIES

Employment: 1939 - March 1, 1948 Payrolls: 1941 - March 1, 1948





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Dominion Statistician: Director, Labour and Prices: Chief, Employment and Payroll Statistics Branch:

Herbert Marshall H.F. Greenway M.E.K. Roughsedge

CHART BOOK OF

EMPLOYMENT AND PAYROLLS IN CERTAIN INDUSTRIES.

FOREWORD.

The present Chart Book of Employment and Payrolls in certain industries is the second publication of the kind put out by the Dominion Bureau of Statistics, continuing a series of graphs established during the war by the Wartime Prices and Trade Board, and later prepared by the Department of Reconstruction and Supply.

The charts depict the course of employment as reported by the larger industrial establishments in the period from 1939 to March 1, 1948, while in the case of the payrolls, the figures relate to the period from June 1, 1941, when the monthly record of salaries and wages was instituted. The index numbers based on June 1, 1941, have been charted in their original form, and in the form of 12 months' moving averages centered; since each item in the latter series is the average of an entire year, the seasonal fluctuations are largely eliminated, with the result that the trends over a period of years are more readily discerned.

The graphs plotted in the charts in the following pages represent the trends of employment and payrolls in establishments usually employing 15 persons and over-For practical reasons associated with the costs of collection and processing, in terms of money and of time, the smaller businesses are excluded from the monthly surveys. This limitation of their scope results in an unequal coverage of the tot I employment in the various industries for which data are available, depending upon whether they are usually organized in large or small units of production or operation. However, comparatively high proportions of the total wage-earners employed in the various industrial divisions are represented in all cases. Thus the charts for the individual industries may be regarded as accurately depicting the fluctuations in employment and other payroll data portrayed.

Except in the predominantly agricultural provinces of Prince Edward Island and Saskatchewan, the provincial coverage of total employment is relatively high, and also shows a considerable degree of uniformity. At the date of the last Decennial Census. (June 1, 1941), the monthly survey's percentages of coverage of the total wage-earners and salaried employees in all agricultural and nonagricultural industries varied from 52 p.c. in New Brunswick to 641 p.c. in Ontario, while the Dominion proportion was 59 p.c.; the proportions in Prince Edward Island and Saskatchewan were relatively low, at 19 p.c. and 31 p.c., respectively. In the categories included in the monthly surveys, the range in the more industrialized provinces was also from seven points below in the case of New Brunswick to 52 points above in Manitoba. In this comparison also, the figures in Prince Edward Island and Saskatchewan were below-average, at 40 p.c.

and 64 p.c., respectively. The general coverage in Canada at the Census date was over 79 p.c., a proportion which since has increased. While these provincial variations are not particularly marked, they warrant consideration in a study of the regional trends. It should also be remembered that certain of the industries excluded from the monthly surveys, notably agriculture, domestic service, etc., did not share in the wartime expansion of employment which had particularly affected manufacturing and a few other divisions, in which the establishments furnishing monthly statistics employ exceedingly large proportions of the total working force.

Attention is also drawn to the fact that since the termination of the war, the situation in many industries has been seriously affected from time to time by industrial disputes. In some cases, these strikes indirectly affected the levels of employment and payrolls in numerous other industries. During 1946, the labour-management disputes in manufacturing were of considerable magnitude. In 1947, the strike in coal mining in Nova Scotia accounted for the greatest loss in man-days of work.

In certain charts, curves are shown for industries which employ comparatively small numbers of persons, so that minor changes will sometimes appear of greater significance than their size warrants. In connection with this point, attention is drawn to the statistics of numbers of employees reported by the co-operating establishments, as shown on Pages III to VI. These tables indicate the industrial and geographical distribution of the employees reported by the firms furnishing statistics at Mar. 1, 1948, together with the index numbers of employment as compared with the same date of earlier years:

- (1) 1939, taken as representative of the levels existing before wartime influences had any marked effect upon the situation.
- (2) 1944, when recorded employment was at its wartime peak for the late winter.
- (3) 1946, when industrial employment was at its post-war low point, and
- (4) 1948, when the period of reconversion had been virtually completed.

The charts in this volume have been adapted and many of them redrawn and remounted by Mr. J.W. Delisle, Chief Draughtsman of the Bureau.

^{*} See "Strikes and Lockouts in Canada During 1947", issued as a supplement to the Labour Gazette for April, 1948.

A COMPARISON OF EMPLOYMENT AS REPORTED BY LEADING FIRMS REGIONALLY, AND IN SPECIFIED INDUSTRIES, AT MARCH 1, 1948.

with:

- 1. Mar. 1, 1939, as representative of pre-war levels in the late winter.
- 2. Mar. 1, 1944, when employment was at the wartime peak for the late winter.

Index Numbers of Employment at

Mar. 1, 1948, Compared

1946*

P.C.

1947

P.C.

with Mar. 1 in

1944

P.C.

1939

P.C.

See

Chart

Number

- 3. Mar. 1, 1946, when the post-war reconstruction was in progress.
- 4. Mar. 1, 1947, when the period of reconversion was largely completed.

Number of Employees

Reported by

Co-operating Firms

at Mar. 1, 1948

(000's)

TOTA	AL BY AREAS		
1.	Canada	1,954.4	+ 77.5 + 4.1 + 13.2 + 4.7
2.	Economic Areas		
	Ontario	837.2	+ 83.4 + 8.8 + 14.9 + 5.6
	Quebec	584.3	+ 71.4 - 1.9 + 12.6 + 2.6
	British Columbia	180.0	+ 94.4 + 0.9 + 20.0 + 4.0
	Prairies	219.5	+ 68.0 + 11.4 + 9.1 + 2.0
	Maritimes	133.5	+ 69.0 - 2.3 + 4.2 +14.8
3.	Principal Cities		
	Montreal	284.0	+ 76.5 - 5.9 + 11.1 + 2.4
	Quebec	29.1	+ 62.4 - 29.4 + 20.0 +15.1
	Toronto	264.5	+ 86.4 - 0.9 + 12.3 + 4.8
	Hamilton	63.1	+ 93.9 + 5.6 + 11.9 + 6.3
	Windsor	38.C	+ 92.7 - 9.8 + 18.1 + 7.3
	Ottawa	24.3	+ 72.1 + 12.7 + 8.5 + 3.1
	Winnipeg	64.6	+ 72.5 + 7.2 + 8.1 + 0.6
	Vancouver	84.6	+111.9 - 10.4 + 16.9 + 5.C
IND	IVIDUAL MAJOR INDUSTRIES		
	Mining	77.5	+ 2.5 + 3.6 + 8.0 +21.4
	Construction	168.0	+ 37.3 + 51.9 + 27.3 + 4.2
	Manufacturing**	1,061.6	+ 89.3 - 10.5 + 11.0 + 4.1
	Communication	45.5	+108.1 + 60.2 + 30.9 + 7.3
	Transportation	171.7	+ 66.1 + 16.2 + 9.4 + 2.2
	Services***	64.3	+ 82.8 + 19.4 + 11.9 + 4.8
	Logging	112.8	+241.5 + 37.4 + 9.7 - 1.7
	Trade	253.0	+ 64.5 + 35.5 + 17.9 + 7.4

^{*} Employment during 1946 was affected by major strikes in several branches of manufacturing.

SE

^{**} Including electric light and power.

^{***} Consisting mainly of hotels and restaurants and laundries and dry-cleaning plants.

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		Number of Employees Reported by Co-operating Firms	Index at M	See Chart		
		at Mar. 1, 1948	1939	1944	1946 1947	Number
		(000's)	P.C. (Decrease	P.C. indicated	P.C. P.C. by minus sign)	
SECTI	ION II - MANUFACTURING IN	DUSTRIES				
Α.	TOTAL MANUFACTURING	1,033.8	+ 89.9	- 11.9 +	10.7 + 3.9	11
	1. Total Non-Durable G 2. Total Durable Goods	oods 537.6 496.2	+ 63.4	+ 5.7 +	8.4 + 2.8 13.3 + 5.0	11
В.	MAJOR GROUPS		20000	- 2202	T0.0 + 0.0	TT
	1. Non-Durable Goods					
	Processed Food Beverages & Tobacco Textiles Leather & Its Produ Pulp & Paper Produc Non-Metallic Minera Chemicals	161.7 cts 32.3 ts 111.9	+ 33.6 + 53.5 + 38.9	+ 18.4 + + 15.1 + + 10.8 + + 34.2 + - 1.9 -	12.6 + 4.0 10.6 + 5.3 2.0 - 3.5 16.2 + 6.5 2.8 - 0.8	12 12 12 12 13 13
	2. Durable Goods	**************************************	4111.92	- 44.8 +	4.1 + 2.2	13
	Lumber & Its Production Clay, Glass & Stone Electrical Apparatus Non-Ferrous Metal Products	Products 20.8 s Products 52.2	+151.5 +186.4 +128.3	+ 31.4 +		14 14 14 15
C.	MINOR GROUPS					
	1. Non-Durable Goods					
	Edible Animal Products Dairy Products Meat Products Fish Processing & C	15.5 20.4	+ 77.4	+ 3.1 + - 3.3 - + 22.0 +	2.1 + 0.6 3.8 + 2.6 7.9 +11.9	16 16 16
	Edible Plant Product Bread & Bakery Prod Flour Fruit & Veg. Presen	lucts 21.5 8.4	+ 68.9	+ 10.7 + + 11.5 + + 3.5 +		17 17 17
	Confectionery: Sugar & Syrup Aerated Water Chocolate & Confect	3.0 3.8 Sionery 8.0	+ 52.0		40.9 +22.5 45.4 +28.7 27.5 + 9.3	18 18 18



	Number of Employees Reported by Co-operating Firms	Index Numbers of Employment at Mar. 1, 1948, Compared with Mar. 1 in	See Chart Number
	at Mar. 1, 1948	1939 1944 1946 1947	
	(000's)	P.C. P.C. P.C. P.C. (Decrease indicated by minus sign)	
Con-Durable Goods (cont	d)		
Severages & Tobacco:			
Tobacco	11.9	- 12.3 - 5.2 + 4.9 - 4.1	19
Brewing	9.3	+ 90.6 + 45.3 + 17.2 + 6.2	19
Distilling	4.6	+122.8 + 48.6 + 8.6 + 7.6	19
extile Products:			
Hosiery & Knit Goods	27.4	+ 46.6 + 20.7 + 12.3 + 9.4	20
Cotton Yarn & Cloth	22.7	+ 23.9 + 2.1 + 5.8 + 3.8	20
Wollen Yarn & Cloth	15.9	+ 86.8 + 25.0 + 15.3 + 6.2	20
Silk, Artificial Silk	16.1	+ 72.4 + 47.2 + 19.6 + 9.5	21
Garments & Furnishing	56.9	+ 57.3 + 13.7 + 12.2 + 4.6	21
eather Products:			
Tanning	5.3	+ 37.8 + 14.2 + 0.6 - 4.9	22
Footwear	19.9	+ 25.0 + 13.1 + 3.0 - 1.6	22
Gloves & Mitts	2.1	+ 74.6 - 20.8 - 20.3 - 20.4	22
Other Leather Goods	4.3	+110.5 + 11.3 + 5.6 - 3.2	22
'ur & Rubber:			
Fur	4.0	+ 79.9 + 28.6 + 3.2 + 7.0	23
Rubber	24.3	+ 85.6 + 25.2 + 3.3 - 1.9	23
oulp & Paper Products:			
Printing & Publishing	41.8	+ 51.1 + 35.2 + 15.2 + 6.8	24
Pulp & Paper	48.1	+ 76.1 + 35.4 + 17.8 + 6.6	24
Paper Products	22.0	+101.9 + 26.8 + 11.7 + 3.1	24
fon-Metallic Minerals:			
Coal Products	3.1	+ 10.5 + 0.6 - 5.0 - 5.9	25
Petroleum	9.1	+ 55.9 + 10.7 + 4.2 + 2.8	25
hemicals:			
Drugs	8.8	+111.7 + 14.0 + 1.8 + 1.2	26
Soap	3.5	+ 49.7 + 22.2 - 1.8 + 3.7	26
Fertilizer	3.2	+149.9 + 26.8 + 15.8 - 0.1	26
Paints & Varnishes	5.5	+ 64.1 + 36.6 + 18.3 + 5.1	27
Acids, Alkalies & Salts		+104.9 - 18.1 + 1.1 + 1.4	27
Compressed Gases	1.8	+170.5 + 6.2 + 18.2 + 18.5	27
Explosives	4.0	- 78.9 - 85.9 - 5.4 + 21.1	28



Number of Employees					
Reported by					
Co-operating Firms					
at Mar. 1, 1948					
(00010)					

Index Numbers of Employment at Mar. 1, 1948 Compared with Mar. 1 in 1939 1944 1946 1947

P.C. P.C.

See Chart Number

(Decrease indicated by minus sign)

P.C.

P.C.

I)1	ur	ab	le	Go	ods

Lumber & Its Products:						
Furniture	16.2		+ 96.3	+ 42.1	+ 19.7 + 4.8	30
Rough & Dressed Lumber	45.0		+105.1	+ 41.4	+ 30.5 + 10.5	30
Wooden Containers	9.0		+132.0	+ 8.0	+ 15.2 + 3.3	30
Clay, Glass & Stone Products:						
Clay	5.6		±171 A	4 05 3	. 00 4 . 0 0	0.5
Stone	8.2	0			+ 28.4 + 6.6	25
Glass	7.0				+ 22.0 - 1.2 + 3.8 - 1.8	25
- 1200	7.0		+144.0	T 11.5	T 0.8 - 1.8	25
Primary Metals:						
Primary Steel	38.8		17AE 9	. 20 4	. 10 % . % 0	
Lead, Zinc & Copper	17.5				+ 10.3 + 7.9	31
Non-Ferrous Smelting & Refining	13.1				+ 8.1 + 9.3 + 20.4 + 7.7	31
Aluminum	12.9					32
A LUMITMUM	12.5		+201.7	- 57.1	+ 49.6 + 6.9	32
Iron & Its Products:						
Machinery	29.5		+126-0	+ 14.9	+ 12.6 + 0.7	33
Railway Cars & Parts	47.9				+ 7.0 + 12.8	33
Railway Locomotives	9.7				- 9.4 - 3.6	33
Foundries & Machine Shops	8.8				+ 9.6 + 1.8	34
Tools	7.3				+ 5.0 + 2.9	34
Iron & Steel Fabrication	12.0				+ 29.4 + 17.5	34
Farm Implements	18.3				+ 30.4 + 22.7	35
Boilers, Tanks & Engines	7.€				+ 6.9 + 3.9	35
Wire Products	5.5				- 3.6 - 2.7	3 6
Heating Alpliances	7.7				+ 17.3 + 9.8	. 36
Sheet Metal Products	14.5		+137.0		+ 5.2 + 0.9	36
Small Hardware	6.6				+ 5.2 - 0.3	36
Automobiles	44.6				+ 40.5 + 7.3	37
Aeroplanes	9.1				- 21.5 - 24.6	38
Shipbuilding	21.2		+630.4		- 19.7 - 9.5	3 9
Firearms	1.1		n.a.		- 62.0 + 2.3	40



CHART BOOK

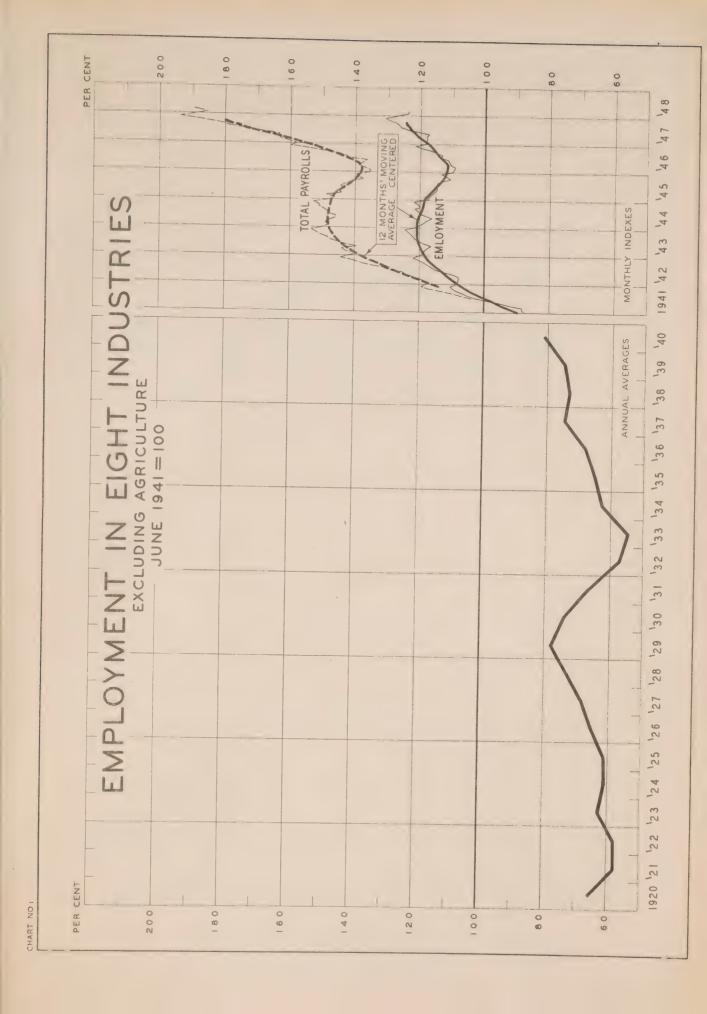
OF

EMPLOYMENT AND PAYROLLS IN CANADIAN INDUSTRIES

		ARRANGEMENT OF CHARTS	CHART NOS.				
SECTION 1.	ON 1. EIGHT MAJOR INDUSTRIES						
	Α.	TOTAL BY AREAS					
		1. Canada	1				
		2. Economic Regions	2 & 3				
		3. Principal Cities	4 - 6				
	В.	INDIVIDUAL MAJOR INDUSTRIES	7 - 10				
SECTION 11.	MAN	UFACTURING INDUSTRIES					
	A.	TOTAL - NON-DURABLE & DURABLE GOODS	11				
	B.	MAJOR GROUPS					
		1. Non-Durable Goods	12 & 13				
		2. Durable Goods	14 & 15				
	C.	MINOR GROUPS					
		1. Non-Durable Goods	16 - 24 25*- 28				
		2. <u>Durable Goods</u>	30 31 - 36 37 - 40				

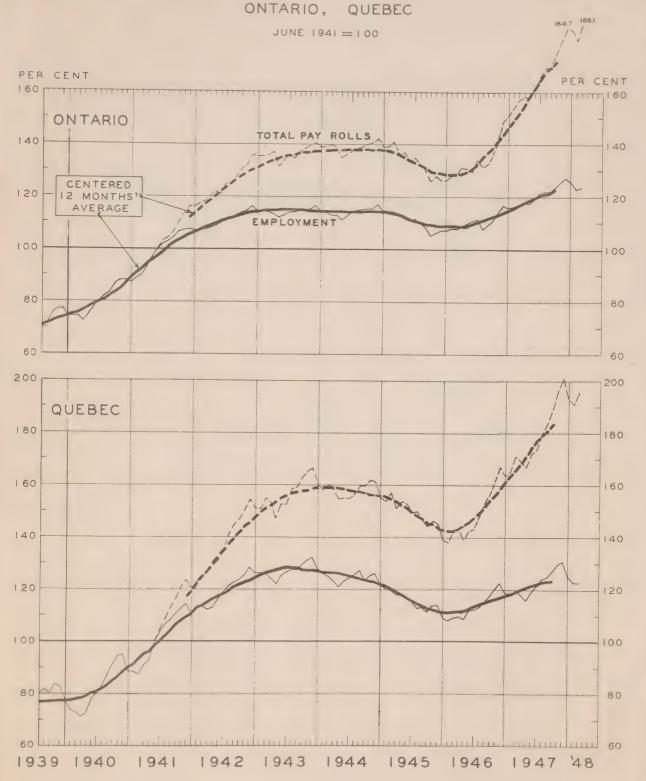
^{*} Also shown on the chart for certain non-durable goods industries are charts for clay, glass and stone products.





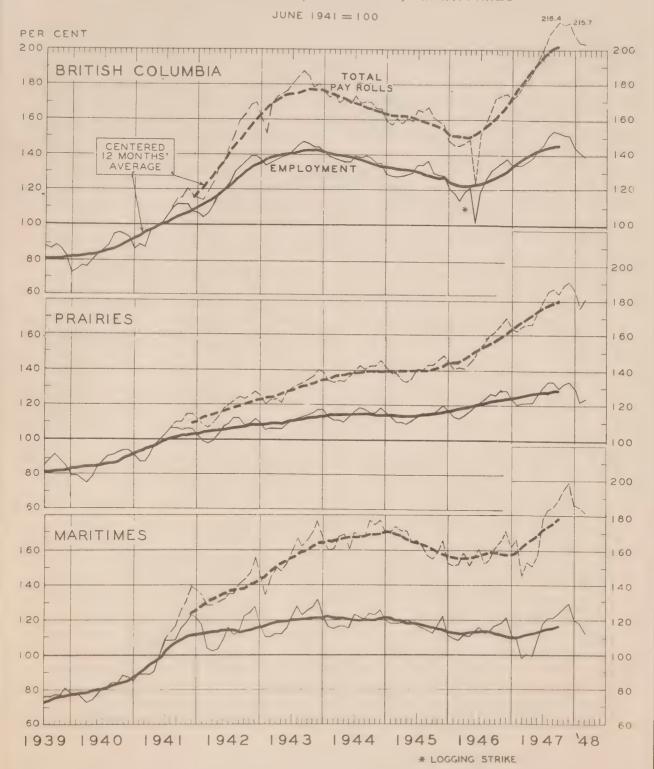


IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE





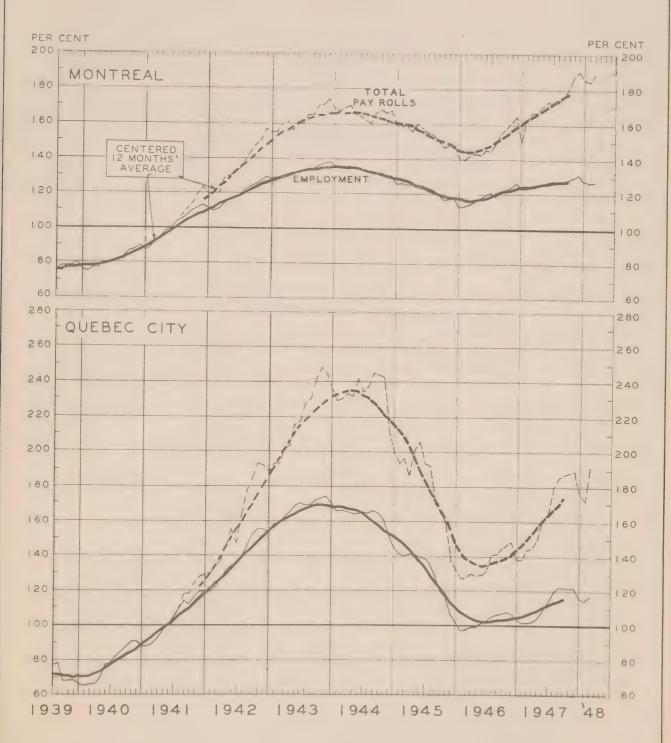
IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE
BRITISH COLUMBIA, PRAIRIES, MARITIMES





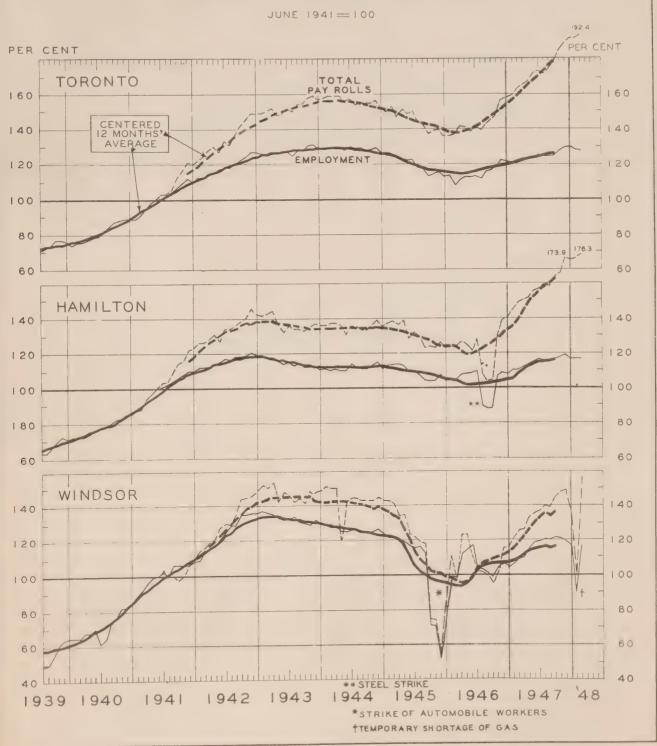
IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE
MONTREAL, QUEBEC

JUNE 1941 = 100

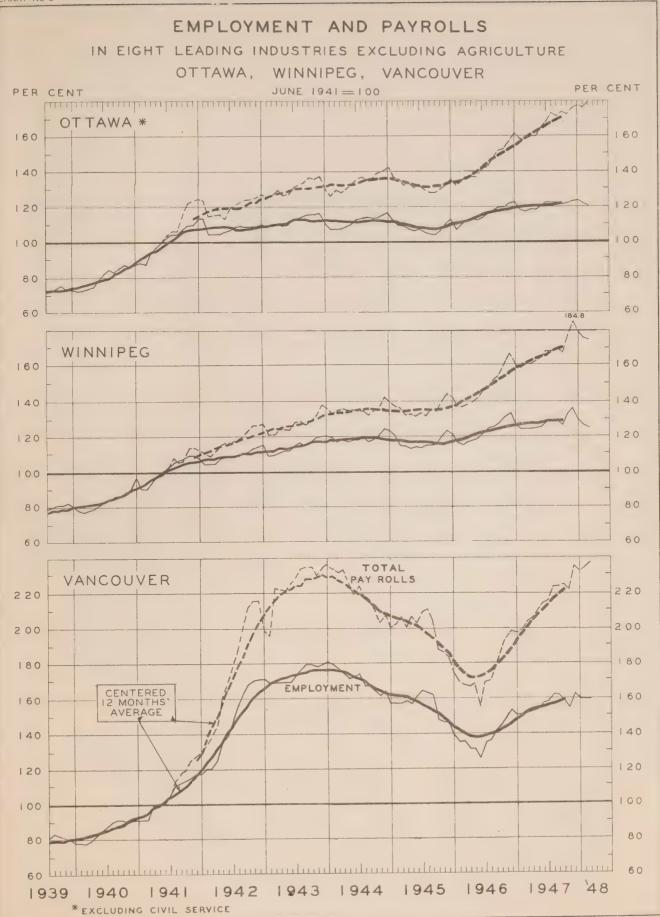




IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE TORONTO, HAMILTON, WINDSOR



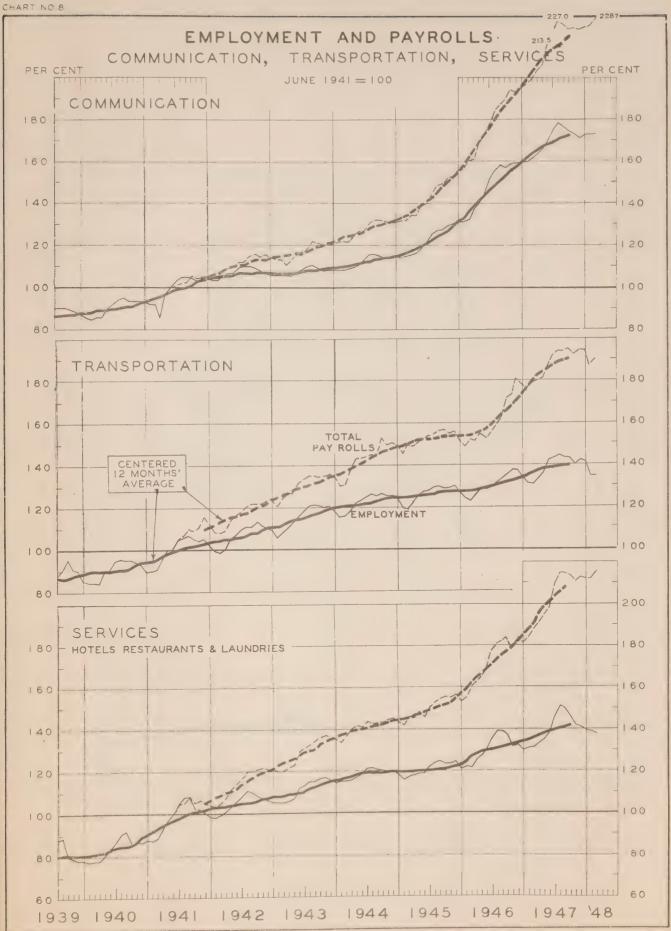




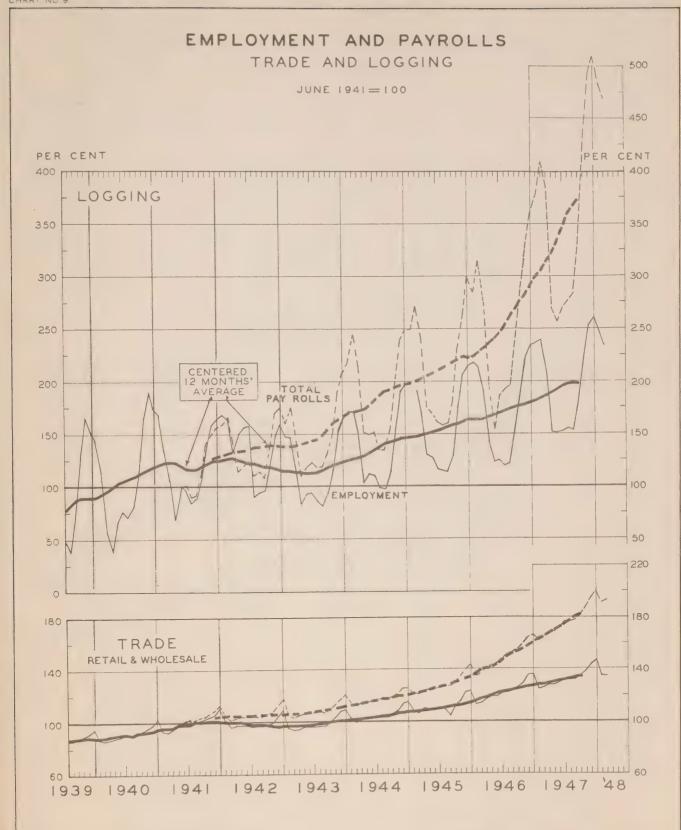


MINING, CONSTRUCTION, MANUFACTURING



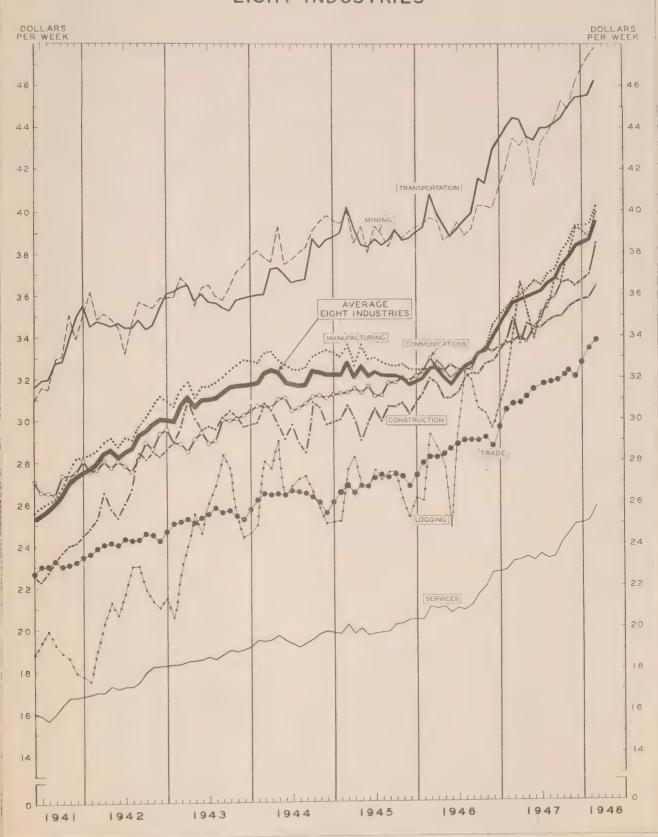






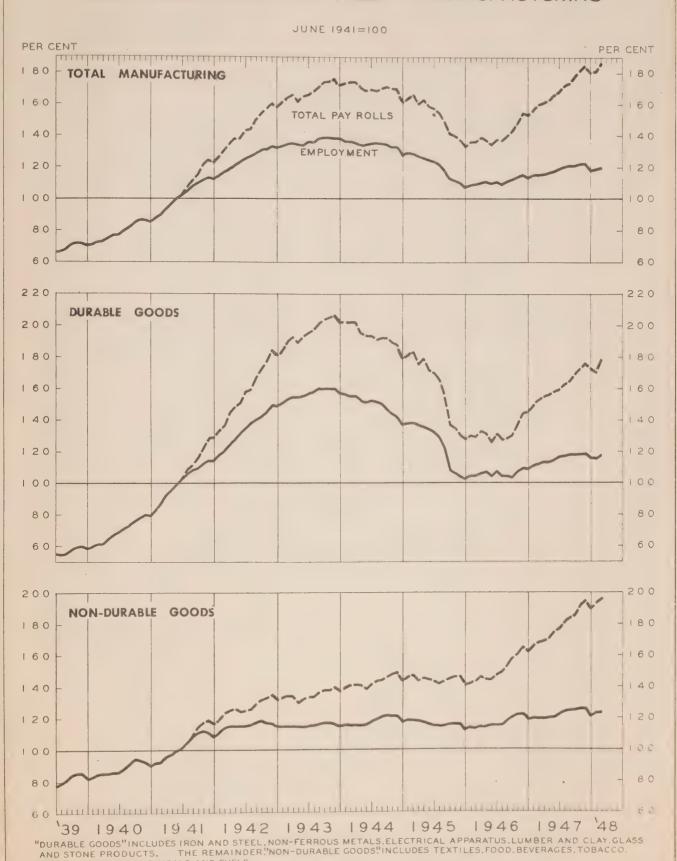


AVERAGE PER CAPITA WEEKLY EARNINGS EIGHT INDUSTRIES



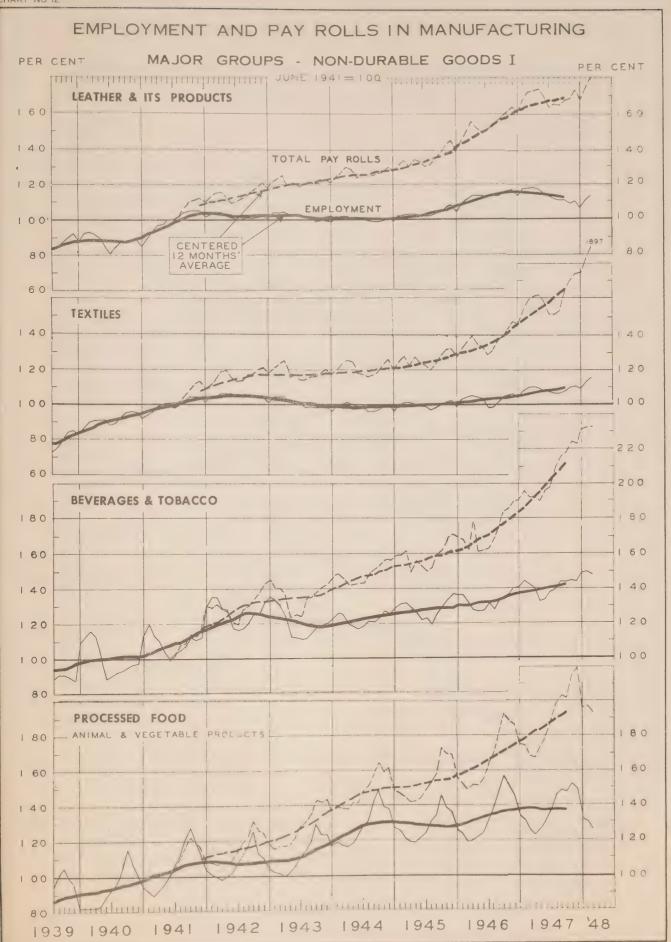


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING



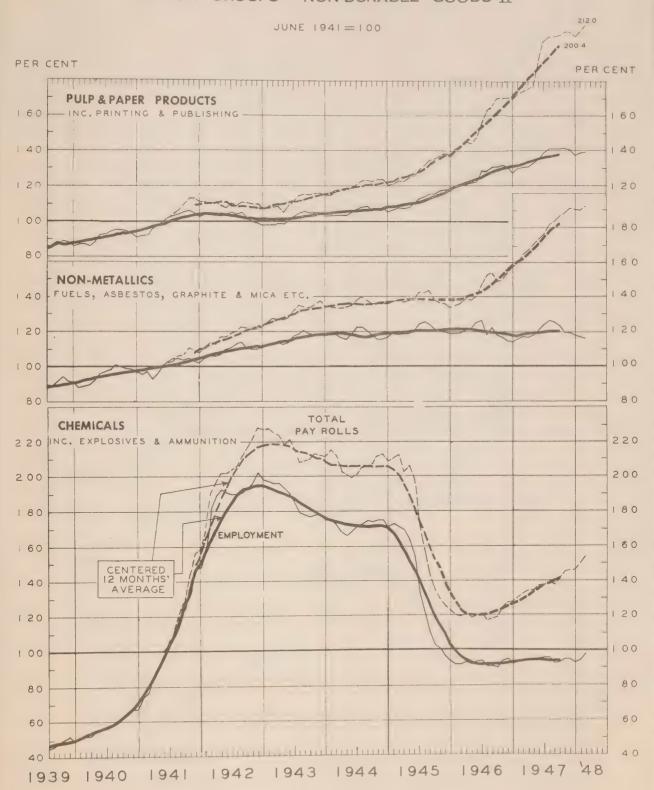
RUBBER, LEATHER, CHEMICALS AND FUELS.



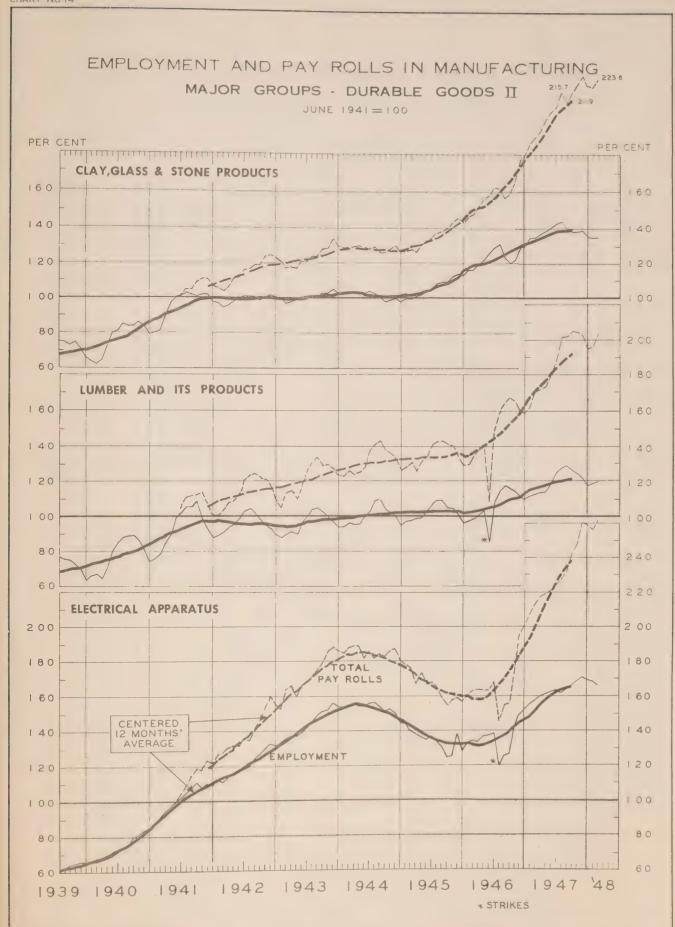




EMPLOYMENT AND PAY ROLLS IN MANUFACTURING MAJOR GROUPS - NON-DURABLE GOODS IT



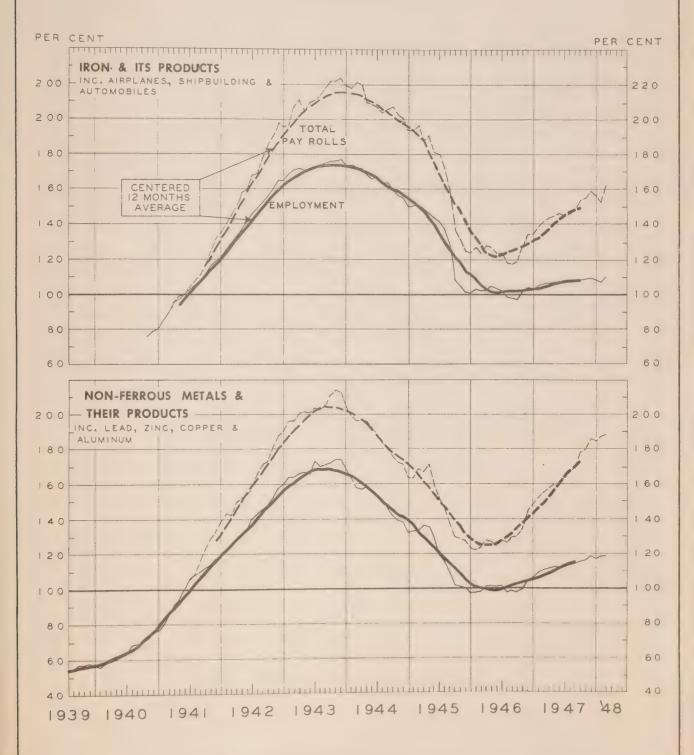




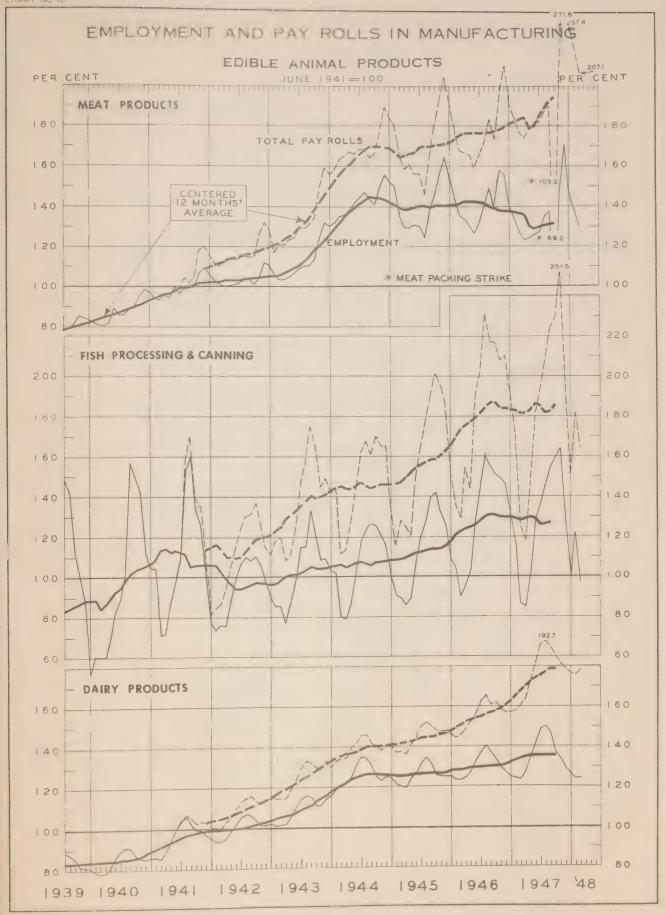


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING MAJOR GROUPS - DURABLE GOODS I

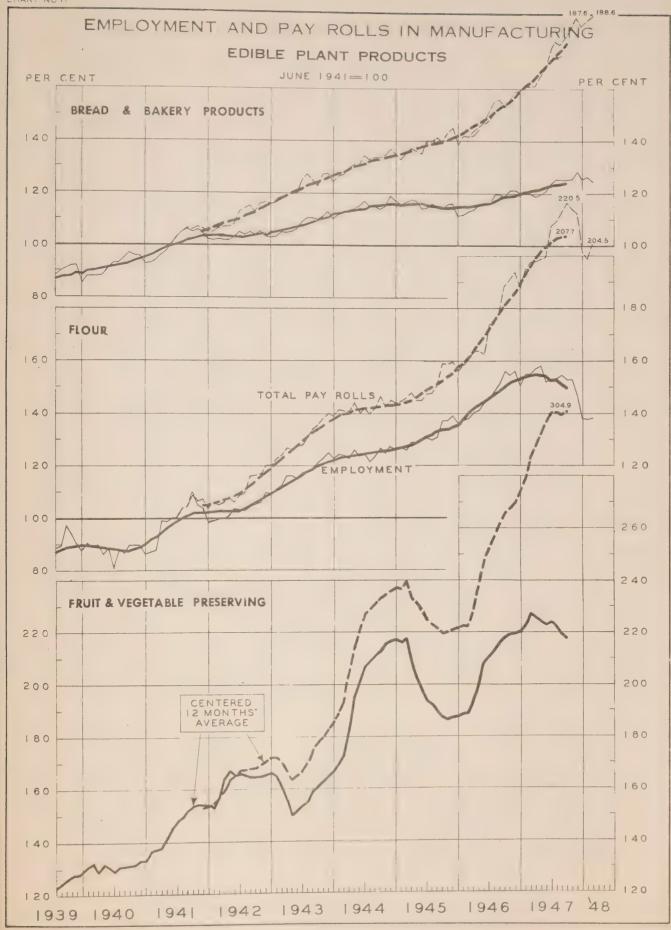
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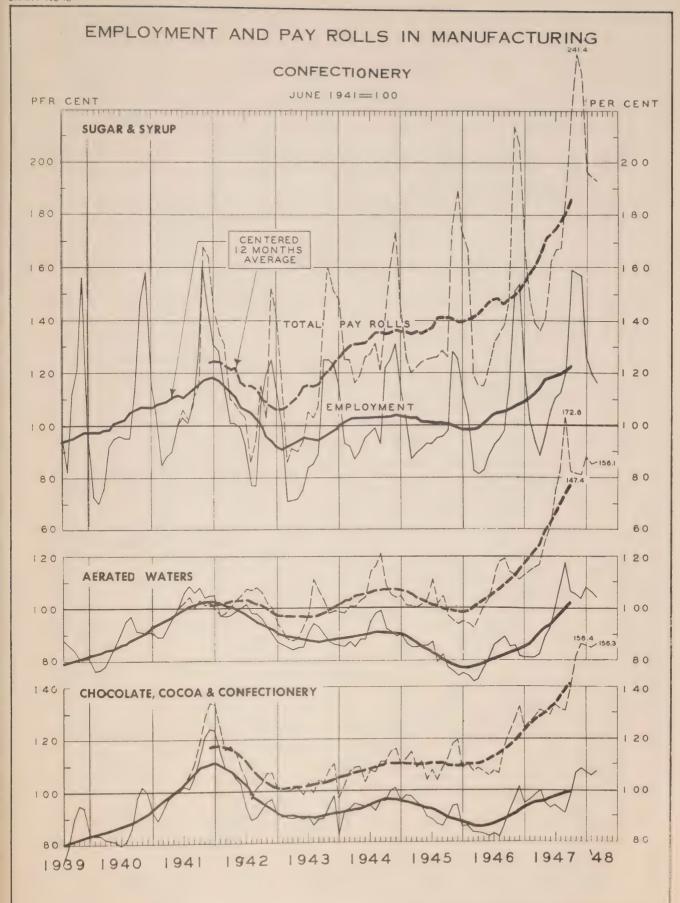




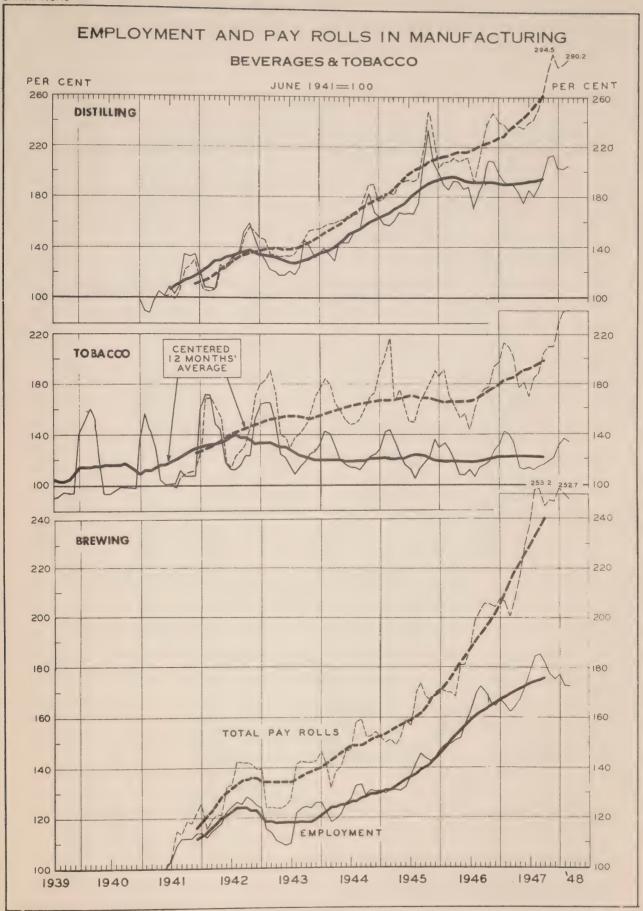


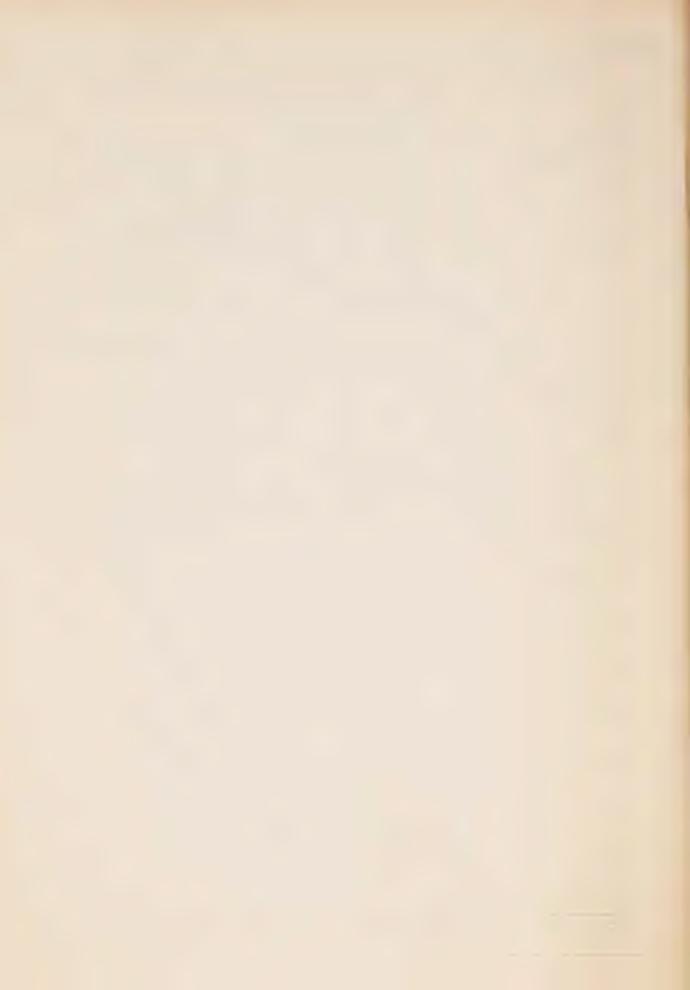


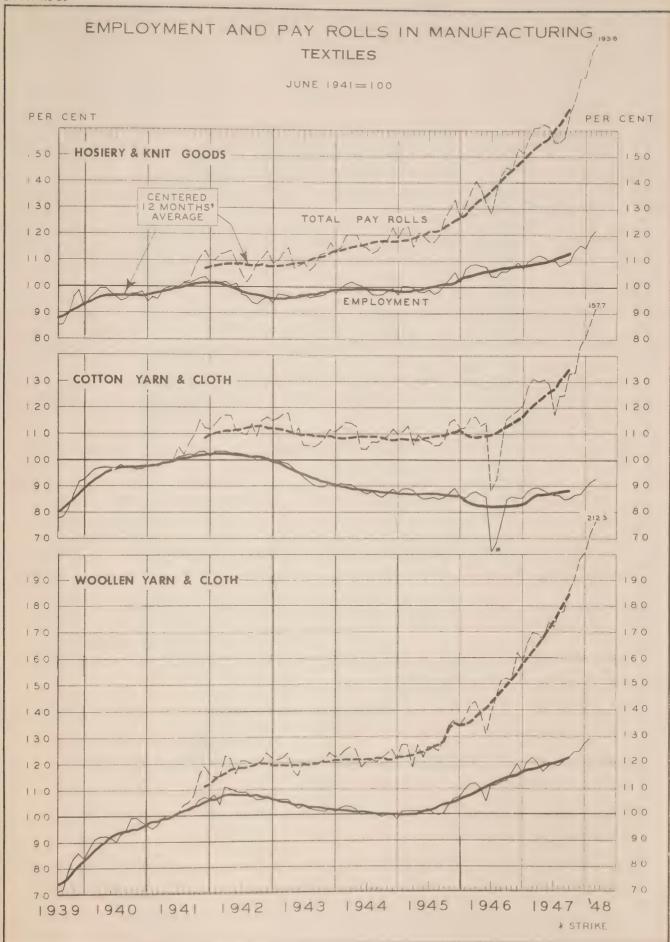




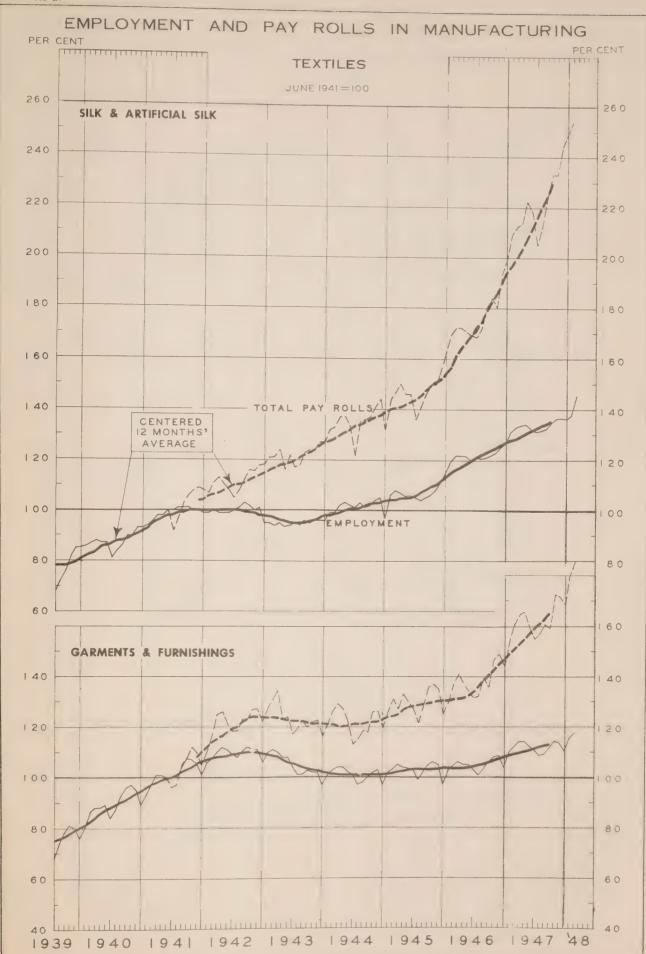




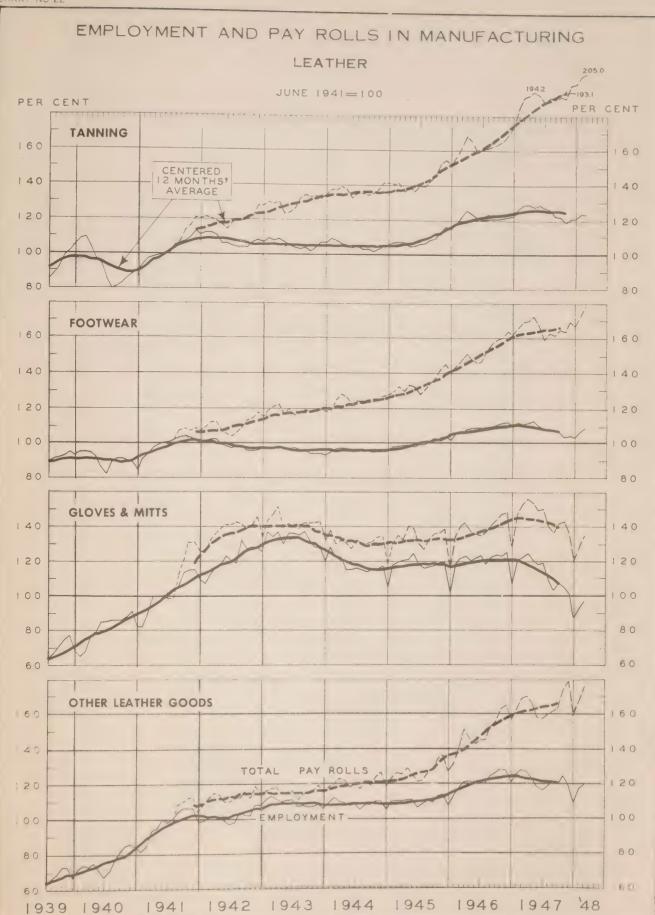




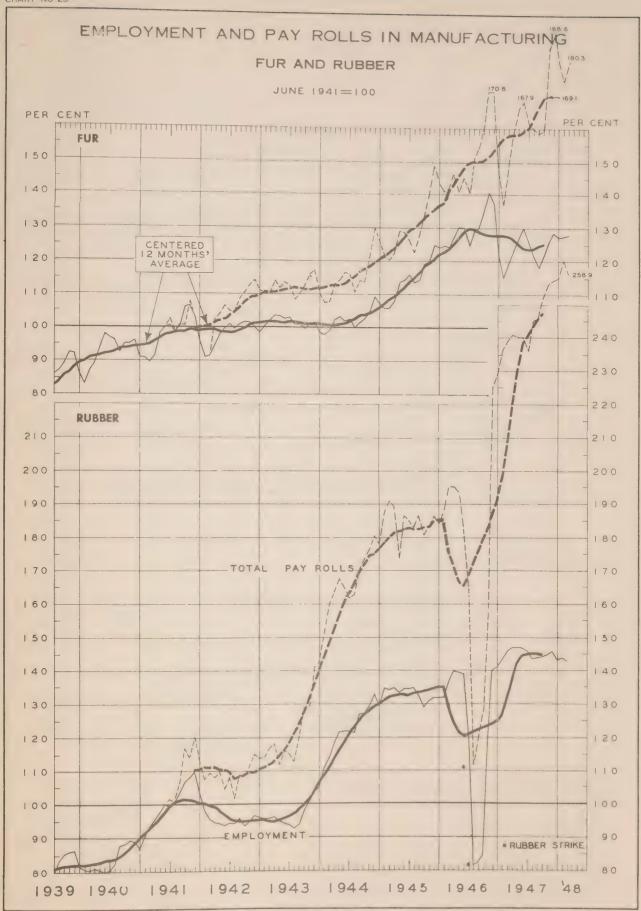






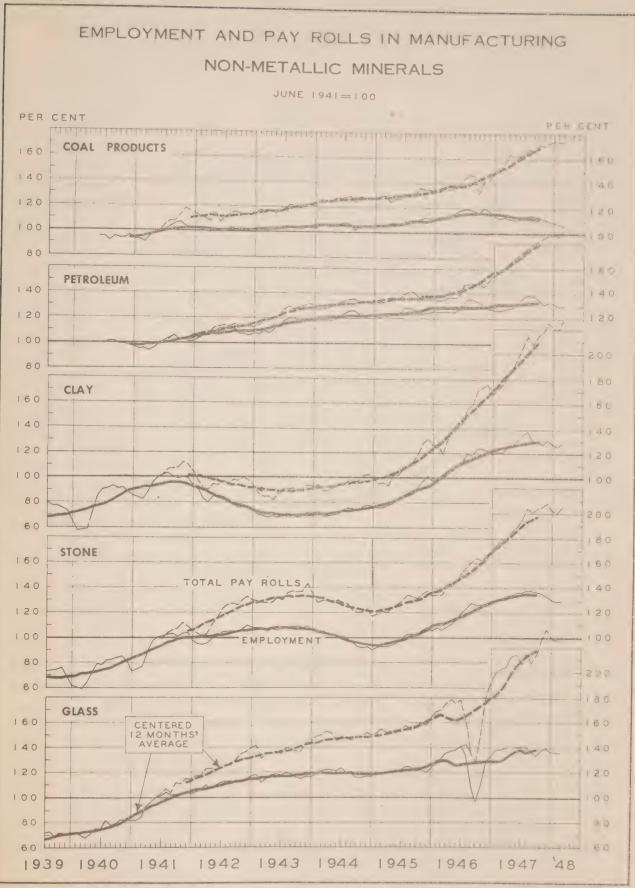






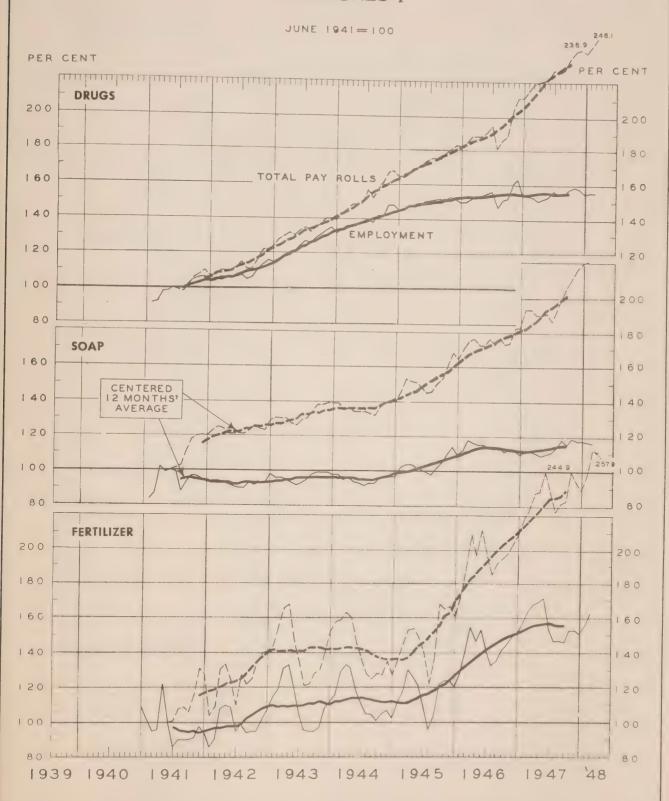








EMPLOYMENT AND PAY ROLLS IN MANUFACTURING CHEMICALS I



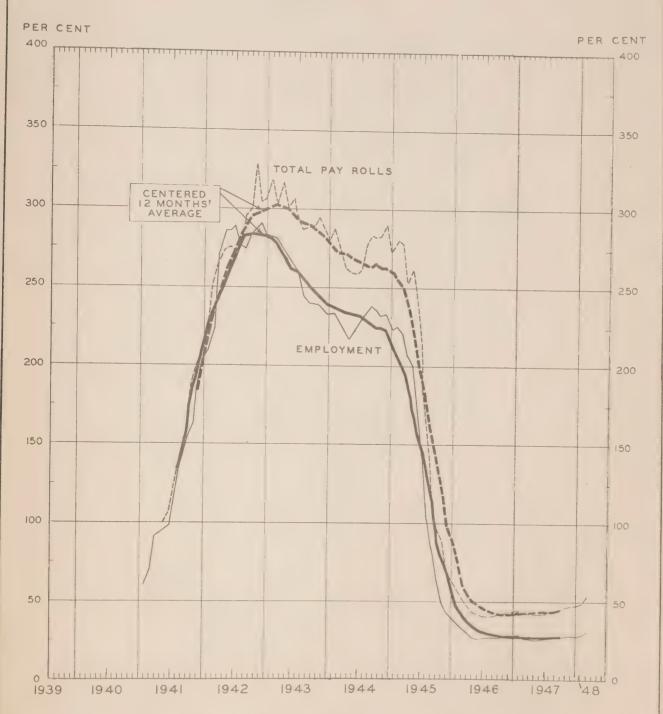


1939 1940

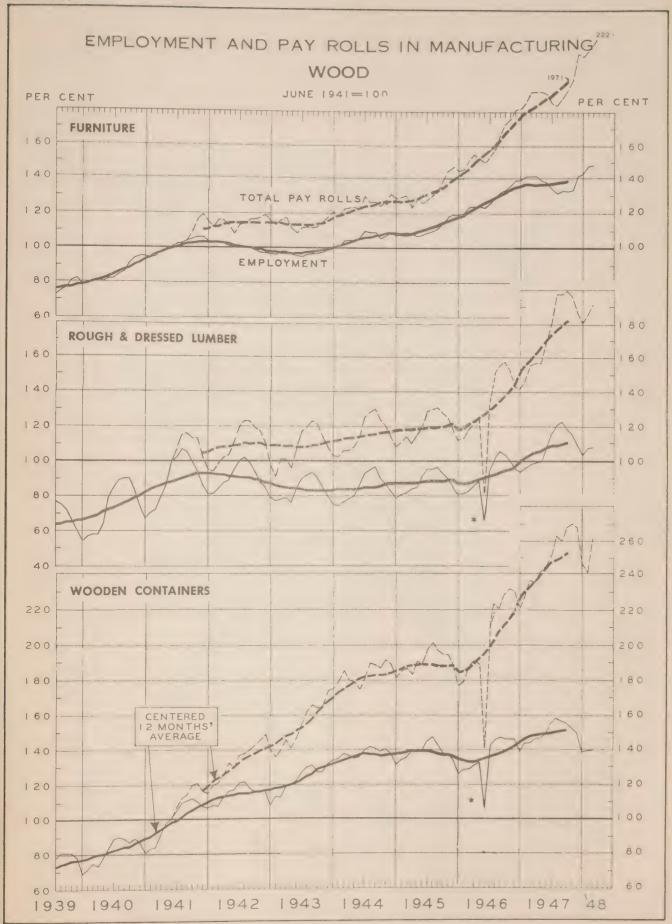


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING EXPLOSIVES

JUNE 1941-100



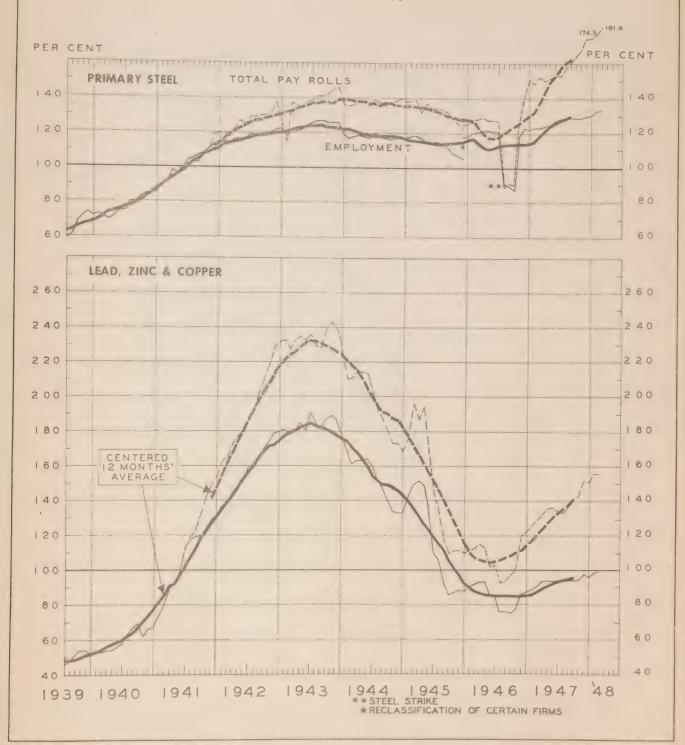






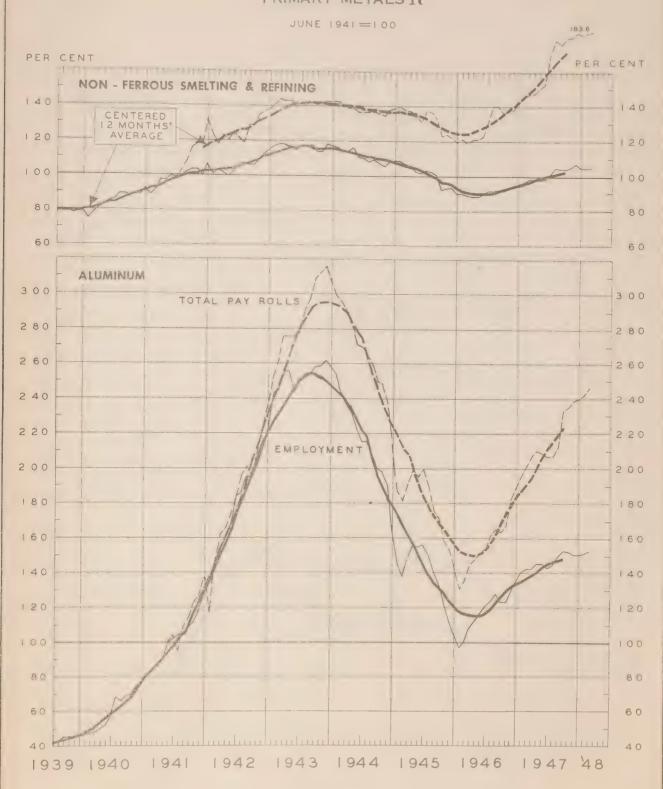
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING PRIMARY METALS I

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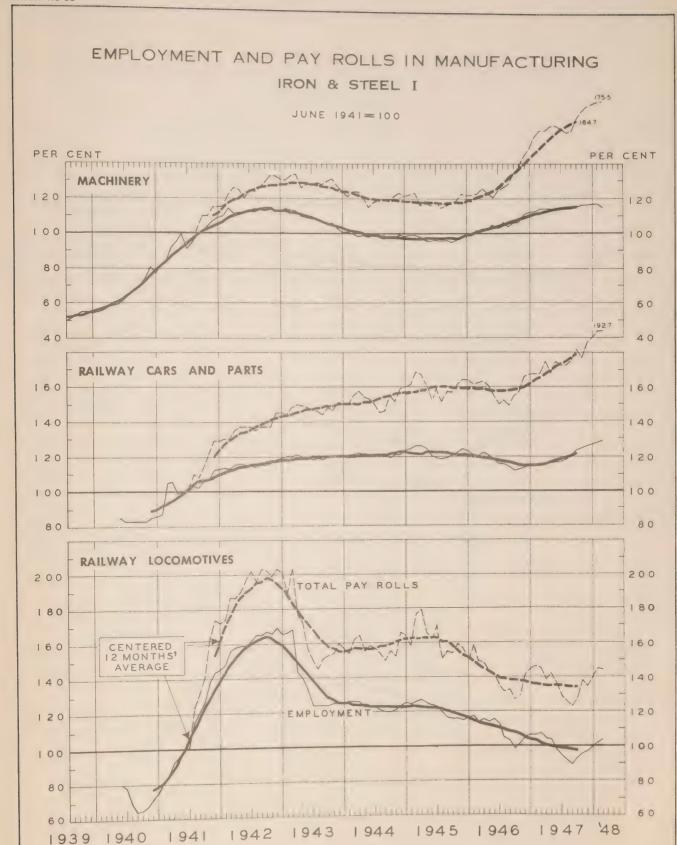




EMPLOYMENT AND PAY ROLLS IN MANUFACTURING PRIMARY METALS II



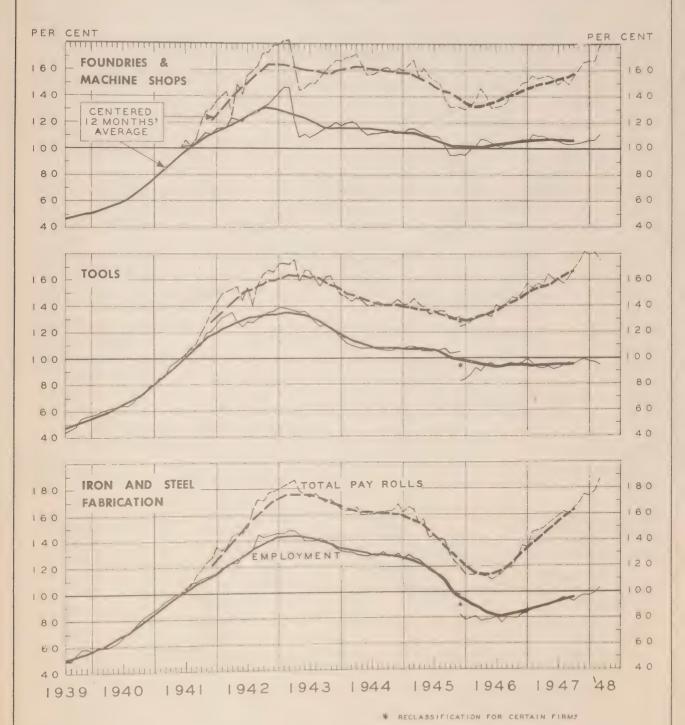




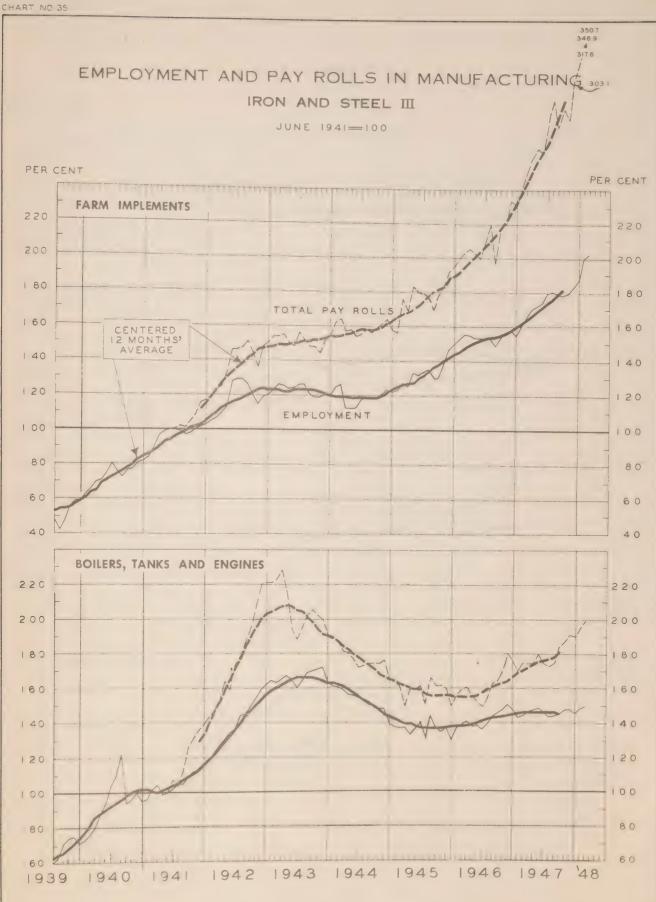


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING IRON & STEEL II

JUNE 1941-1'00

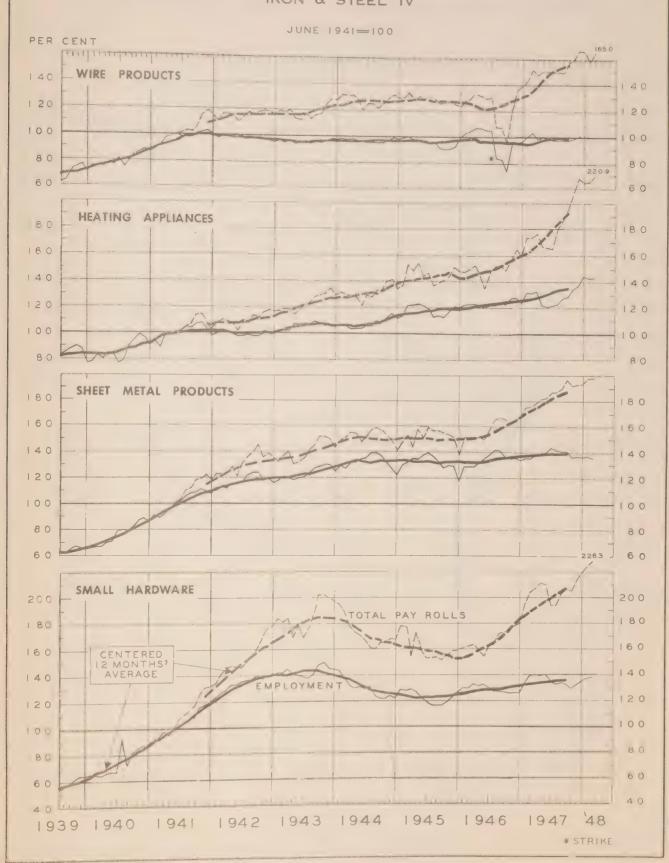








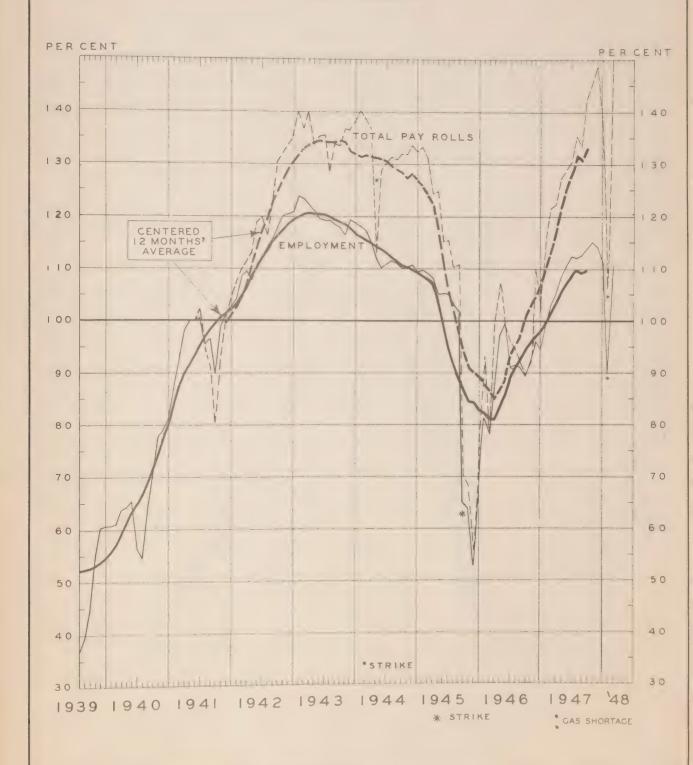
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING IRON & STEEL IV





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING AUTOMOBILES

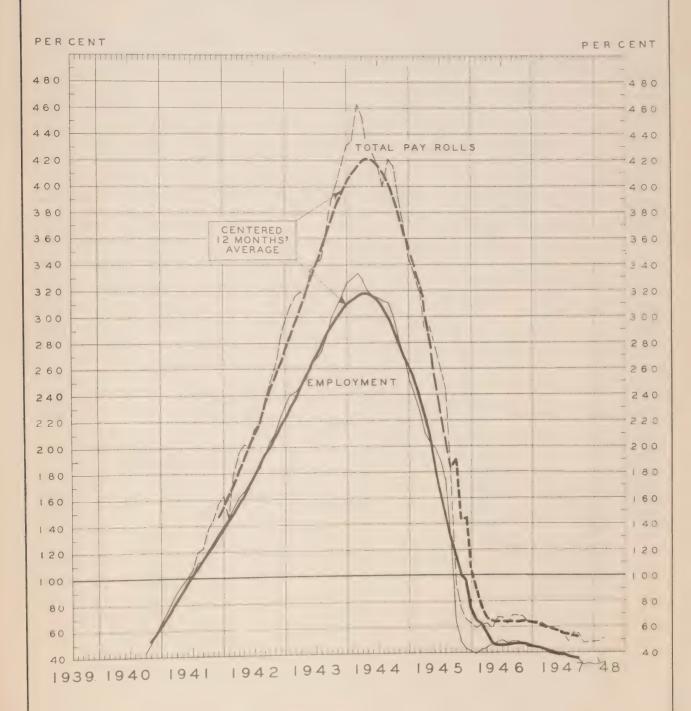
JUNE 1941-100





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING AIRPLANES

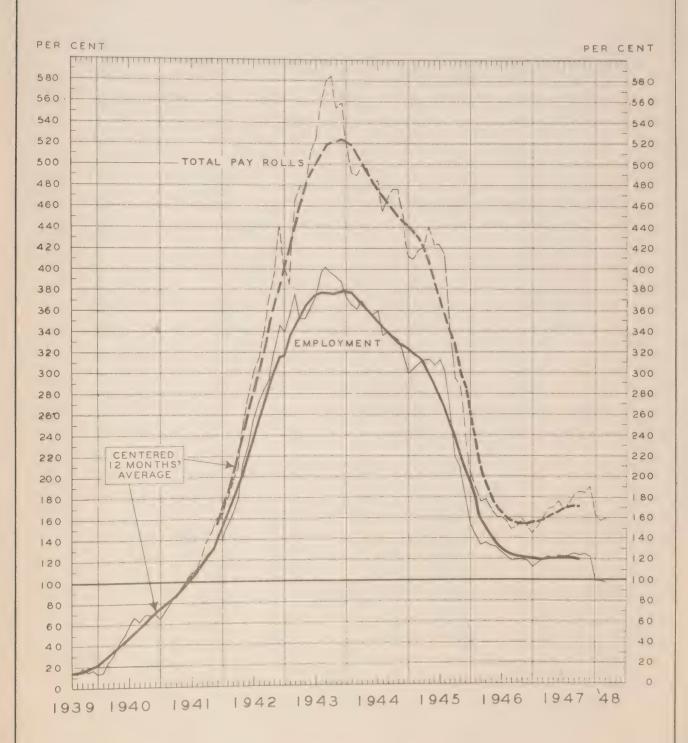
JUNE 1941-100





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING SHIPBUILDING

JUNE 1941=100





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING FIREARMS

JUNE 1941=100

